**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 28 May 2020**

**Subject:** New Financial Instrument Listing

***(*HARCOURT STREET 1 (RF) LIMITED – “HC5T4”)**

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 29 May 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HC5T4

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 5.575% (3 Month JIBAR as at 28 May 2020 of 4.025% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2021

**Books Close Date** 26 February, 27 May, 27 August, 27 November

**Interest Payment Date(s)** 2 March, 31 May, 31 August, 1 December

**Last Day to Register** By 17:00 on25 February, 26 May, 26 August, 26 November

**Issue Date** 29 May 2020

**Date Convention** Following

**Interest Commencement Date** 29 May 2020

**First Interest Payment Date** 31 August 2020

**ISIN No.** ZAG000168337

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/HC5T4%20%20Pricing%20Supplement%20-%2029052020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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